

DGAP Voting Rights Announcement: HeidelbergCement AG  
HeidelbergCement AG: Release according to Article 26, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

04.10.2016

Dissemination of a Voting Rights Announcement transmitted by DGAP - a service of EQS Group AG.  
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With letter of October 4, 2016, we have been notified of the following:

A. VEMOS 2 Holding GmbH i.G., Zossen, Germany, has informed us according to Article 27a of the WpHG of the following:

1. The underlying circumstances of the attribution of voting rights serves neither the realization of trading profits for the reporting person nor the implementation of strategic objectives.
2. Currently we do not intend to obtain further voting rights in a significant amount within the next twelve months by acquisition or in any other way.
3. We do not intend to extraordinarily influence the composition of the administration, management or supervisory bodies. Insofar as the general meeting is responsible at all, we will influence the composition of the administration, management or supervisory bodies by exercising our voting rights. Besides, our indirect shareholder Ludwig Merckle is a member of the supervisory board as well as the personnel committee within the supervisory board of the company and will in this capacity as well influence the composition of the administration, management or supervisory bodies.
4. We do not intend to significantly change the capital structure or the dividend policy of the company.
5. The acquisition of the voting rights, that resulted in exceeding the thresholds of 3 %, 5 %, 10 %, 15 %, 20 % and 25 % of the voting rights, is based on the attribution of voting rights. Equity capital or external funds were not used to finance the acquisition of voting rights.

B. VEM Spohn Holding GmbH i.G., Zossen, Germany, has informed us according to Article 27a of the WpHG of the following:

1. The underlying circumstances of the attribution of voting rights serves neither the realization of trading profits for the reporting person nor the implementation of strategic objectives.
2. Currently we do not intend to obtain further voting rights in a significant amount within the next twelve months by acquisition or in any other way.
3. We do not intend to extraordinarily influence the composition of the administration, management or supervisory bodies. Insofar as the general meeting is responsible at all, we will influence the composition of the administration, management or supervisory bodies by exercising our voting rights. Besides, our indirect shareholder Ludwig Merckle is a member of the supervisory board as well as the personnel committee within the supervisory board of the company and will in this capacity as well influence the composition of the administration, management or supervisory bodies.
4. We do not intend to significantly change the capital structure or the dividend policy of the company.
5. The acquisition of the voting rights, that resulted in exceeding the

thresholds of 3 %, 5 %, 10 %, 15 %, 20 % and 25 % of the voting rights, is based on the attribution of voting rights. Equity capital or external funds were not used to finance the acquisition of voting rights.

Heidelberg, October 4, 2016

The Managing Board

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